

## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.66	5.15	6.91
DJIA	1.30	2.75	4.10
Nasdaq	1.40	5.57	6.67
Russell 1000	1.53	5.13	6.59
Russell 2000	-0.79	3.66	-0.38
Russell 3000	1.41	5.05	6.22

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.36	4.17	4.80
MSCI ACWI xUSA	1.02	2.56	1.56
MSCI EAFE	0.99	1.53	2.13
MSCI EM	1.30	5.59	0.70

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.03	-1.23	-1.02
U.S. Aggregate	-0.13	-1.87	-2.14
US Corp High Yield	0.29	0.14	0.13
Municipal Bond	0.10	-0.10	-0.61

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.59	1.12	-3.79
Alerian MLP Index	2.68	5.42	10.01
S&P GSCI Index Spot Indx	0.06	0.76	4.41
Dollar Index Spot	-0.31	0.65	2.58

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	3.49	6.59	9.24
Mid Cap	1.87	3.00	5.74
Small Cap	-2.81	-0.38	2.17

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
S&P Global US Manufacturing PMI	50.7	51.5	0.8
S&P Global US Services PMI	52.3	51.3	-1.0
Leading Index	-0.3%	-0.4%	-0.1%
Existing Home Sales MoM	4.9%	3.1%	-1.8%
Initial Jobless Claims	216k	201k	-15k
Continuing Claims	1884k	1862k	22k

### COMMODITY PRICES

#### ALTERNATIVES

	2/23/2024	1/31/2024	12/31/2023
Generic Crude Oil Future	\$76.56	\$75.85	\$71.65
Generic Gold Future	\$2,037.20	\$2,048.40	\$2,071.80
Dollar Index Spot	\$103.95	\$103.27	\$101.33
Euro Spot	\$1.08	\$1.08	\$1.10

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	3.14
Staples	4.33
Energy	2.66
Financials	7.10
Health Care	8.49
Industrials	5.53
Info Tech	9.71
Materials	1.41
Real Estate	-3.32
Communication Services	11.91
Utilities	-2.20