

## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

|              | WTD   | MTD   | YTD   |
|--------------|-------|-------|-------|
| S&P 500      | -3.05 | -5.40 | 4.58  |
| DJIA         | 0.01  | -4.49 | 1.37  |
| Nasdaq       | -5.52 | -6.68 | 2.01  |
| Russell 1000 | -3.05 | -5.52 | 4.21  |
| Russell 2000 | -2.77 | -8.29 | -3.54 |
| Russell 3000 | -3.04 | -5.66 | 3.79  |

#### FOREIGN (%)

|                | WTD   | MTD   | YTD  |
|----------------|-------|-------|------|
| MSCI ACWI      | -2.13 | -4.27 | 3.69 |
| MSCI ACWI xUSA | -1.87 | -3.60 | 1.04 |
| MSCI EAFE      | -1.85 | -4.18 | 1.51 |
| MSCI EM        | -2.22 | -2.26 | 0.10 |

#### FIXED INCOME (%)

|                          | WTD   | MTD   | YTD   |
|--------------------------|-------|-------|-------|
| US Intermediate Gov/Cred | -0.38 | -1.42 | -1.56 |
| U.S. Aggregate           | -0.73 | -2.48 | -3.23 |
| US Corp High Yield       | -0.67 | -1.73 | -0.28 |
| Municipal Bond           | -0.34 | -1.06 | -1.44 |

#### OTHERS (%)

|                          | WTD   | MTD   | YTD   |
|--------------------------|-------|-------|-------|
| DJ Eqty REIT TOT RE IDX  | -3.10 | -8.32 | -9.52 |
| Alerian MLP Index        | 1.20  | -1.32 | 12.33 |
| S&P GSCI Index Spot Indx | -1.98 | 0.68  | 9.49  |
| Dollar Index Spot        | 0.09  | 1.52  | 4.74  |

### RUSSELL STYLE

#### RETURNS YTD (%)

|           | VALUE | CORE  | GROWTH |
|-----------|-------|-------|--------|
| Large Cap | 3.79  | 4.21  | 4.56   |
| Mid Cap   | 1.58  | 1.54  | 1.44   |
| Small Cap | -4.28 | -3.54 | -2.74  |

### ECONOMIC SCORECARD

#### SELECTED RELEASES

|                              | ESTIMATE | ACTUAL | DIFFERENCE |
|------------------------------|----------|--------|------------|
| Retail Sales Advance MoM     | 0.4%     | 0.7%   | 0.3%       |
| Retail Sales Ex Auto and Gas | 0.3%     | 1.0%   | 0.7%       |
| Housing Starts MoM           | -2.4%    | -14.7% | -12.3%     |
| Initial Jobless Claims       | 215k     | 212k   | -3k        |
| Existing Home Sales MoM      | -4.1%    | -4.3%  | -0.2%      |
| Continuing Claims            | 1818k    | 1812k  | -6k        |

### COMMODITY PRICES

#### ALTERNATIVES

|                          | 4/19/2024  | 3/31/2024  | 12/31/2023 |
|--------------------------|------------|------------|------------|
| Generic Crude Oil Future | \$83.22    | \$83.17    | \$71.65    |
| Generic Gold Future      | \$2,399.80 | \$2,217.40 | \$2,071.80 |
| Dollar Index Spot        | \$106.14   | \$104.49   | \$101.33   |
| Euro Spot                | \$1.07     | \$1.08     | \$1.10     |

### S&P 500

#### SECTOR RETURNS (%)

|                        | YTD   |
|------------------------|-------|
| Discretionary          | -2.32 |
| Staples                | 5.04  |
| Energy                 | 14.47 |
| Financials             | 7.82  |
| Health Care            | 2.33  |
| Industrials            | 6.10  |
| Info Tech              | 3.26  |
| Materials              | 4.29  |
| Real Estate            | -9.74 |
| Communication Services | 14.44 |
| Utilities              | 4.15  |